

# Investor Fact Sheet

## January 2014

Niocan's mission is to become a ferroniobium producer as soon as possible, following the issuance of a Certificate of Authorization from the Ministry of Sustainable Development, Environment and Parks for its Oka niobium property. Mining assets include mining rights

in two (2) properties: 49 claims covering 1,604 acres as well as surface rights on 231 acres at Oka, Quebec; and 460 claims covering 56,166 acres at the Hudson Bay Great Whale Iron Property in Northern Quebec.



## NI 43-101 Oka Niobium, Quebec:

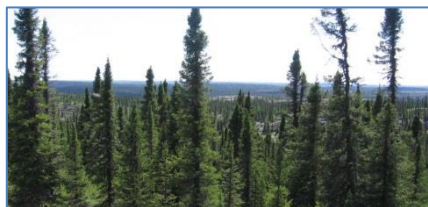
- Mining property located 40 km west of Montreal
- Mining lease of 27 hectares and 49 claims
- Surface of the property is 1 604 hectares
- Owns surface rights over S-60 deposit
- Estimated resources of S-60
- Measured 4.2 mt, Indicated 6.3 mt, Inferred 3.2 mt

## Project and Property



### Oka Niobium Mine Project

- Update on the capital and operating costs
- Enhanced economics
- Engineering and financial review by Met-Chem



### Great Whale Iron Property

- Mining rights on 460 claims
- Iron magnetite deposits
- Suitable for open pit mining
- Deep water port potential in area

## Share Structure

As of September 30, 2013

TSX: NIO

## Market Capitalization

CA\$ 5.1 M

## Outstanding Shares

23.0 M

## Board of Directors

- Hubert Marleau
- Remo J. Mancini
- Mark Wallace
- Joel Bell

### Transfer Agents & Registrars

Computershare Trust  
Company of Canada  
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### Forward Looking Statement

This document contains certain "forward-looking information" under applicable Canadian securities laws. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Risks and uncertainties are disclosed under the heading "Risk Factors" in the Company's Annual Information Form (AIF) filed with the securities regulatory authorities in all provinces of Canada and available at [www.sedar.com](http://www.sedar.com).